



**KEY STATISTICS IN ROAD TRANSPORT AS OF MARCH
2015**

**Prepared by:
Economic and Market Analysis Section**

TABLE OF CONTENTS

ROAD TRANSPORT SERVICES.....	1
INTRODUCTION.....	1
ROAD TRANSPORT OF PERSONS.....	1
RENTAL CARS	2
TAXI CAB COMPANIES AND COOPERATIVES.....	3
MOTOCYCLE COMPANIES/COOPERATIVES	3
TRANSPORT OF GOODS OPERATORS	4
DRIVING SCHOOLS.....	4

LIST OF TABLES

TABLE 1: TREND IN THE NUMBER OF LICENSED ROAD TRANSPORT OPERATORS PER CATEGORY.....	1
TABLE 2: NEWLY LICENSED COMPANIES IN THE TRANSPORTATION OF PERSONS IN THE 1 ST QUARTER 2015.....	2
TABLE 3: TYPES OF CARS USED IN THE ROAD TRANSPORTATION OF PERSONS AS OF THE LAST QUARTER OF THE YEAR 2015	2
TABLE 4: NEWLY LICENSED RENTAL CAR COMPANIES IN THE FIRST QUARTER 2015.....	2
TABLE 5: NEWLY LICENSED TAXICAB COMPANIES AND COOPERATIVES AS OF THE FIRST QUARTER 2015.....	3
TABLE 7: NEWLY LICENSED MOTORCYCLE COMPANIES/COOPERATIVES AS OF THE FIRST QUARTER 2015.....	3
TABLE 8: LICENSED TRANSPORT OF GOODS COMPANIES/COOPERATIVES FIRST QUARTER 2015	4
TABLE 9: REGISTERED DRIVING SCHOOLS IN RWANDA	4

ROAD TRANSPORT SERVICES

INTRODUCTION

This report comprises five parts: part one is about transport of person, part two is about transport of goods, part three is about driving schools. The period under review is from January to March 2015. During this quarter, the number of transport operators increased significantly.

ROAD TRANSPORT OF PERSONS

Table 1: Trend in the number of licensed road transport operators per category

Category	4 th Quarter 2014	1 st Quarter 2015
Public Transport Companies And Cooperatives	57	59
Taxi cab companies and cooperatives	50	52
Rental car hires companies and cooperatives	15	18
Motorbike companies and cooperatives	135	144
Transport of goods companies and cooperatives	30	38
Driving Schools	56	61

The increase in transport was due to many initiatives put in place to encourage the public transport operators to operate in companies or cooperatives. Other initiatives include convening public awareness campaigns encouraging the concerned operators to comply with the laws and regulations in place, as well as increased enforcement measures.

For the period under review, the number of companies and cooperatives in transportation of passengers increased from 56 to 57 this portrays an increase of 1.7%. 50 operators operate within Rwanda and 7 companies operate in cross border countries. These countries are Uganda, Burundi, Tanzania and Kenya.

Table 2: Newly licensed companies in the transportation of persons in the 1st quarter 2015

	Minibus	Coasters	Bus	Total
Student Safety Bus Ltd		1	7	8
Kivu Belt Express Ltd	8	1		9

The following table shows the transportation capacity per type of vehicle for road transport services.

Table 3: Types of cars used in the road transportation of persons as of the last quarter of the year 2015

Types of cars used		1st Quarter 2015
Minibuses		2,037
Coasters		941
Buses		79
Total		3,057

Cars are classified depending on their transportation capacity as follows;

1. Cars with a capacity of transporting 15-19 persons was considered to be a Minibus;
2. Cars with capacity of transporting 20-35 persons was considered to be a Coaster;
3. All cars with a capacity of transporting more than 35 persons were considered to be buses.

The commonly used type of vehicle by transport companies and cooperatives are minibuses which have the largest market share of 67%, followed by coasters with 30.5% market share and the least used cars are buses with a market share of 2.5%.

RENTAL CARS

These are vehicles rented for a short period of time generally ranging from hours to weeks. These includes but not limited to Jeeps and Pickups.

Table 4: Newly licensed rental car companies in the first quarter 2015.

	Total
Gisenyi transport services ltd	7
J.P linker ltd	11
Zebra transport company	9
	27

In the first quarter of the year 2015, 3 rental car companies were licensed, these new companies has 27 cars. This made the number of special car companies and cooperatives to increase by 20% from 15 recorded in the fourth quarter 2014 to 18 companies and which were recorded in this quarter under review.

TAXI CAB COMPANIES AND COOPERATIVES

A taxicab, also known as a taxi or a cab, is a type of vehicle for hire with a driver, used by a single passenger or small group of passengers, often for a non-shared ride.

Table 5: Newly licensed taxicab companies and cooperatives as of the first quarter 2015

Amarembo City Tax Service ltd (A.C.T.S)	7
Cooperative de Taximen Voiture de Gacuriro (COTAVOGA)	7
Total	14

In the first quarter 2015, 2 taxi cab companies that use 14 cars were licensed, this made number of licensed taxi cab companies and cooperatives to increase by 9% from 50 recorded in the fourth quarter 2014 to 52 licensed companies and cooperatives recorded in the fourth quarter. These operators use a total of 643 cars in total.

MOTOCYCLE COMPANIES/COOPERATIVES

Table 6: Newly Licensed motorcycle companies/cooperatives as of the first quarter 2015

Cooperatives	Number of Motorbikes
Intasumbwa Nyagatare Taxi Moto Cooperative	30
Mukarange motorcycle taxi cooperative turahiriwe (MMTCT)	30
Kooperative kora wigire motari (Kokowimo)	30
Cooperative de taxi moto de Gishari-Twitezimbere	38
Safe taxi moto cooperative rwimiyaga (STMCR)	31
Cooperative de Taxi Moto Entraidons-Nous de Rubavu	30
Cooperative de Taxi Motos de Rutororo	30
cooperative des Motards de Ryabega	30
Cooperative Urumuri Motard Gisenyi(C.U.M.GIS)	30
Total	279

In the first quarter 2015, 9 motorbike cooperatives that use 279 motorbikes were licensed as it is shown in the table above; this made the number of licensed motorbike cooperatives to increase by 6.6% from 135 recorded in the fourth quarter 2014 to 144 licensed cooperatives recorded in the first quarter 2015. These operators use a total of 14,189 motorbikes in transportation of persons.

TRANSPORT OF GOODS OPERATORS

Table 7: Licensed transport of Goods Companies/Cooperatives first quarter 2015

		Number of Cars
1	Soft services company ltd	6
2	Rwabukumba J.P transport ltd	10
3	Nyarugunga motorcyclist cooperative	30
4	Kora taxi moto nyarugenge cooperative(KOTAMONYACO)	30
5	Cooperative des Transporteurs de Marchandises de Kavumu	31
6	Kwisungana no Kugobokana Abajyambere	30
7	Amaraba Express Ltd	6
8	La Star Confidante Ltd	3
	Total	146

In this quarter under review, 8 operators that use 146 cars were licensed; this increased the number of operators in the transportation of goods by 7%, from 30 licensed operators in the fourth quarter to 38 operators in the first quarter 2015.

DRIVING SCHOOLS

Table 8: Registered Driving Schools in Rwanda

		Number of Cars
1	Urumuri driving school ltd	2
2	Nature driving school ltd	2
3	United training services ltd (U.T.S Driving School)	3
4	Calleteddy company ltd	2
5	Imena driving school ltd	5
	Total	14

In the first quarter 2015, five new driving schools were licensed; this made the total number of licensed driving schools to increase from 56 recorded in the 4th quarter 2014 to 61 driving schools in the first quarter 2015. These driving schools use a total number of 379 cars in their daily business.